

# Sector Rotation Analysis

2024 till 30th Apr	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Index - Nifty Next 50 21.33	Sector-Infrastructure 45.16	Sector-Bank/Fin Ser 14.97	Sector-Technology 65.22	Sector-Pharma&Health 66.47	Thematic-Global 28.41	Sector-Technology 17.75	Small cap Fund 49.29	Sector-Energy & Power 21.5	Sector-Pharma&Health 19.6	Small cap Fund 76.99
Sector-Infrastructure 18.63	Small cap Fund 41.08	Sector-Infrastructure 9.51	Small cap Fund 62.54	Sector-Technology 57.71	Sector-Bank/Fin Ser 19.44	Index - Sensex 6.31	Sector-Infrastructure 47.6	Sector-Bank/Fin Ser 13.06	Sector-Service Industry 16.38	Mid Cap Fund 71.5
Sector-Energy & Power 15.96	Sector-Energy & Power 38.95	Contra 7.97	Sector-Infrastructure 52.04	Small cap Fund 30.98	Index - Sensex 14.71	Index - Nifty 3.03	Sector-Energy & Power 45.74	Thematic-Other 8.1	Thematic Fund - MNC 12.72	Thematic Fund - MNC 66.8
Thematic-Other 12.22	Mid Cap Fund 37.04	Sector-Consumption 7.95	Sector-Energy & Power 46.11	Mid Cap Fund 24.02	Sector-Service Industry 14.27	Thematic-Global -0.08	Index - Nifty Next 50 44.62	Index - Nifty Next 50 7.23	Small cap Fund 10.26	Sector-Infrastructure 63.54
Contra 11.35	Dividend Yield Fund 35.98	Sector-Energy & Power 7.37	Mid Cap Fund 44.05	Contra 22.32	Index - Nifty 11.7	Large Cap Fund -1.5	Sector-Consumption 43.27	Dividend Yield Fund 7.01	Mid Cap Fund 8.67	Sector-Bank/Fin Ser 62.01
Mid Cap Fund 11.23	Sector-Pharma&Health 35.96	Value Fund 5.99	Multi Cap Fund 43.23	Dividend Yield Fund 19.45	Large Cap Fund 11.67	Sector-Bank/Fin Ser -1.63	Mid Cap Fund 42.34	Value Fund 6.99	Index - Nifty Next 50 6.01	Value Fund 60.29
Sector-Pharma&Health 10.73	Index - Other 35.13	Sector-Service Industry 5.12	Sector-Service Industry 40.12	Thematic-Global 18.65	Focused Fund 11.22	Sector-Consumption -1.72	Sector-Bank/Fin Ser 40.71	Large & Mid Cap Fund 6.29	Sector-Technology 5.32	Multi Cap Fund 57.43
Value Fund 10.39	Value Fund 34.37	Index - Sensex 5.11	Dividend Yield Fund 38.58	Thematic Fund - MNC 18.41	Flexi Cap Fund 9.92	Index - Other -3.37	Contra 40.42	Small cap Fund 6.2	Large & Mid Cap Fund 4.68	Focused Fund 52.54
Multi Cap Fund 10.23	Sector-Technology 34.21	Index - Nifty 3.97	Large & Mid Cap Fund 37.71	Thematic-Other 18.17	Sector-Technology 8.81	Sector-Pharma&Health -4.1	Value Fund 39.81	Focused Fund 5.63	Sector-Consumption 4.52	Flexi Cap Fund 51.39
Large & Mid Cap Fund 10.2	Contra 34.02	Multi Cap Fund 3.94	Contra 36.55	Flexi Cap Fund 17.68	Large & Mid Cap Fund 8.72	Flexi Cap Fund -4.49	Multi Cap Fund 39.8	Contra 5.39	Multi Cap Fund 4.05	Sector-Service Industry 51.23
Dividend Yield Fund 10.12	Thematic-Other 33.37	Thematic-Other 3.4	Value Fund 36.03	Sector-Energy & Power 17.65	ELSS 8.43	Thematic Fund - MNC -4.98	Thematic Fund - MNC 39.1	ELSS 4.55	ELSS 3.18	ELSS 50.85
Index - Other 9.61	Multi Cap Fund 32.77	Dividend Yield Fund 2.8	Thematic-Other 35.43	Sector-Service Industry 16.38	Sector-Consumption 6.46	Contra -5.01	ELSS 38.32	Sector-Consumption 4.48	Value Fund 3.1	Sector-Pharma&Health 50.02
Small cap Fund 9.14	Large & Mid Cap Fund 29.97	Mid Cap Fund 2.52	Index - Other 35.38	ELSS 16.32	Multi Cap Fund 6.21	ELSS -6.47	Large & Mid Cap Fund 38.13	Thematic-Global 4.28	Focused Fund 2.76	Contra 49.98
Focused Fund 9.04	Sector-Consumption 28.67	ELSS 2.11	Flexi Cap Fund 32.98	Index - Sensex 16.28	Thematic-Other 5.05	Multi Cap Fund -6.61	Focused Fund 37.06	Flexi Cap Fund 4.19	Thematic-Global 1.83	Large & Mid Cap Fund 49.85
Flexi Cap Fund 8.83	Flexi Cap Fund 28.28	Large Cap Fund 1.98	ELSS 31.89	Focused Fund 16.13	Contra 4.98	Focused Fund -6.67	Dividend Yield Fund 36.63	Mid Cap Fund 4.14	Flexi Cap Fund 1.77	Thematic-Other 49.8
ELSS 8.74	ELSS 27.68	Index - Other 1.79	Focused Fund 31.71	Large & Mid Cap Fund 16.05	Sector-Pharma&Health 3.8	Large & Mid Cap Fund -6.96	Flexi Cap Fund 36.03	Sector-Infrastructure 3.61	Large Cap Fund 0.77	Sector-Energy & Power 48.81
Large Cap Fund 8.16	Sector-Service Industry 27.55	Large & Mid Cap Fund 1.67	Index - Nifty Next 50 29.55	Multi Cap Fund 15.61	Sector-Energy & Power 3.75	Dividend Yield Fund -7.97	Thematic-Other 33.63	Index - Other 3.36	Thematic-Other 0.33	Dividend Yield Fund 45.12
Sector-Service Industry 7.51	Thematic-Global 26.74	Small cap Fund 1.3	Thematic Fund - MNC 29.13	Index - Other 15.35	Dividend Yield Fund 3.55	Sector-Service Industry -8.88	Large Cap Fund 30.94	Index - Nifty 3.25	Contra 0.19	Index - Nifty Next 50 43.2
Sector-Consumption 6.65	Focused Fund 26.12	Focused Fund 1.13	Sector-Consumption 27.18	Index - Nifty 15.31	Mid Cap Fund 3.22	Index - Nifty Next 50 -9.04	Sector-Service Industry 30.62	Large Cap Fund 3.18	Sector-Infrastructure -0.36	Sector-Consumption 41.82
Sector-Bank/Fin Ser 5.72	Index - Nifty Next 50 26.08	Flexi Cap Fund 0.2	Large Cap Fund 25.82	Sector-Consumption 15.27	Sector-Infrastructure 2.94	Value Fund -9.68	Index - Other 28.89	Index - Sensex 2	Sector-Energy & Power -0.68	Large Cap Fund 41.16
Index - Nifty 4.31	Large Cap Fund 23.93	Index - Nifty Next 50 0.11	Index - Nifty 25.19	Value Fund 15.16	Thematic Fund - MNC 2.88	Thematic-Other -11.38	Index - Nifty 28.81	Multi Cap Fund 1.89	Index - Nifty -3.77	Index - Nifty 31.47
Thematic-Global 4.04	Thematic Fund - MNC 23.93	Thematic Fund - MNC -3.1	Index - Sensex 22.17	Index - Nifty Next 50 14.14	Index - Other 2.8	Mid Cap Fund -11.45	Index - Sensex 28.09	Thematic Fund - MNC -2.88	Index - Other -3.88	Index - Other 31.15
Thematic Fund - MNC 3.93	Index - Nifty 23.07	Sector-Pharma&Health -9.84	Sector-Pharma&Health 20.49	Large Cap Fund 13.91	Value Fund 1.84	Small cap Fund -16.72	Thematic-Global 19.01	Sector-Technology -3.86	Dividend Yield Fund -4.16	Index - Sensex 29.51
Index - Sensex 3.03	Sector-Bank/Fin Ser 21.06	Thematic-Global -16.05	Sector-Bank/Fin Ser 15.33	Sector-Infrastructure 8.86	Index - Nifty Next 50 0.67	Sector-Energy & Power -17.32	Sector-Technology 18.77	Sector-Service Industry -4.41	Index - Sensex -4.75	Sector-Technology 23.36
Sector-Technology 1.98	Index - Sensex 19.57	Sector-Technology -21.18	Thematic-Global 14.55	Sector-Bank/Fin Ser -6.84	Small cap Fund -0.96	Sector-Infrastructure -17.88	Sector-Pharma&Health 5.13	Sector-Pharma&Health -12.24	Sector-Bank/Fin Ser -8.04	Thematic-Global 7.86

Source: [masterstrokeonline.com](http://masterstrokeonline.com)

Disclaimer: The numbers denote the category average returns for each sector, presented as percentages (%). The sector rotation report provided above is for informational purposes only and should not be construed as financial advice or a recommendation to buy, sell, or hold any securities or investment products. The data presented is based on historical performance and may not be indicative of future results. Mutual Fund investments are subject to market risks. Please read the scheme related documents carefully before investing.